

High blend biofuels Lessons from local initiatives

The Changing Climate for Vehicles and Fuels - LowCVP London, 8 June 2009

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SenterNovem















How to successfully bring **high** blends of biofuels to the market?



Contents



- Senternovem & Biofuel Cities
- The chicken-and-egg dilemma?
- Case studies
- Lessons learned





Senternovem Biofuels team (GAVE)

- A Dutch government agency promoting sustainable innovation
- Supporting the Dutch Government and European Commission





Biofuel Cities is ...

An EU funded project



• A partnership for adoption of biofuels with focus on:

•	Providing information		
•	Organising activities	Project database Literature database	
•	Bringing people together	Contact database	
•	Free to use for all stakeholders	Networking corner Forum Twinning programme	6

Biofuel Cities products



Reports

- Technical Guidance
- Procurement Guide
- Study on vehicle warranty
- Barriers and solutions report
- Policy Handbook







How to successfully bring **high** blends of biofuels to the market?

Local governments play a key role Create local markets

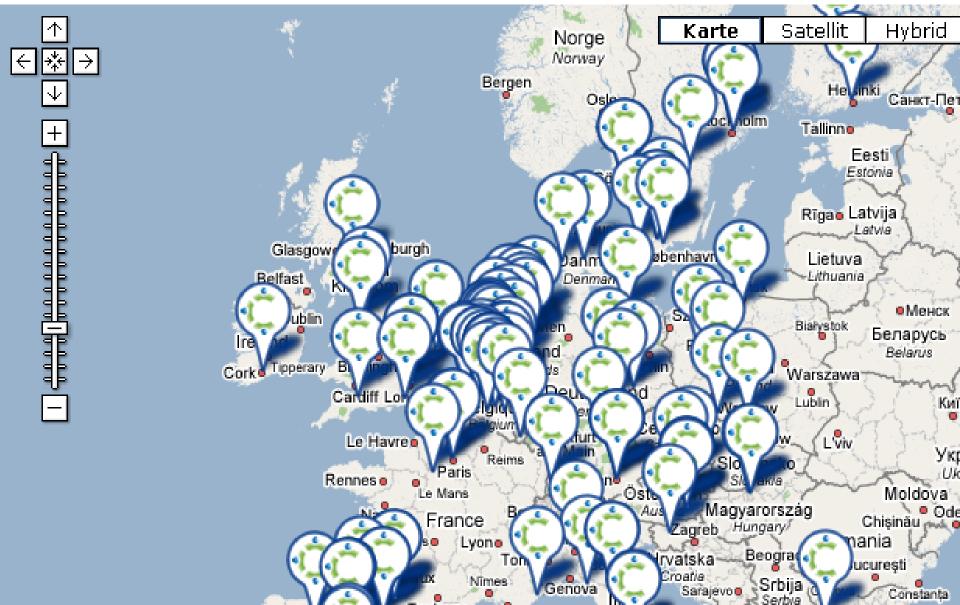
Global activities





European activities





biofuel cities

Role of local governments

innovation technology pull autoching captive fleets

local feedstock **air quality** CO2 reduction economic activity Congestion EUROPEAN GREEN CAPITAL

www.europeangreencapital.eu

visibility & exposure close to market





Why local markets?

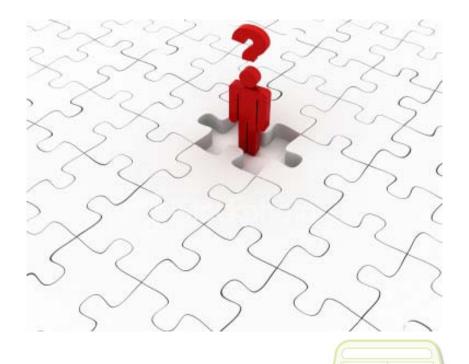


Case study



 How to create successful local markets?

 Experiences of a.o. three pioneer cities in the creation of market conditions:
Stockholm, Graz and Lille.



Cases - Stockholm



- The largest number of clean vehicles in Europe
- 398 bioethanol & 82 biogas buses
- 11 private biogas refuelling stations
- 2 wastewater treatment plants for biogas





Cases - Graz



- Major first experiences gained in the "Ökodrive" programme
- 100% of buses run on locally produced biodiesel



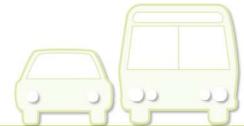


Cases - Lille



- 127 natural gas buses in service (2007)
- 4 gas compression stations
- Biogas locally produced









acceptance versus fuel **commitment** tax regime unreliable no national support energy content high costs strategic locations availability vehicles definition clean vehicle



The key to success



How to successfully bring high blends of biofuels to the market?

- 1. Good preparation
- 2. Good market conditions





Preparation process



- Establishing political & societal support
 - Dialogue, public awareness, "win-win" situation, lobbying
- Involving Key target groups
 - Suppliers, End-users, Neighbouring local governments
- Developing policy measures
 - In depth analysis of different interests target groups
 - Involve target groups in process
 - End product: coherent & integrated framework of PM's

Good market conditions



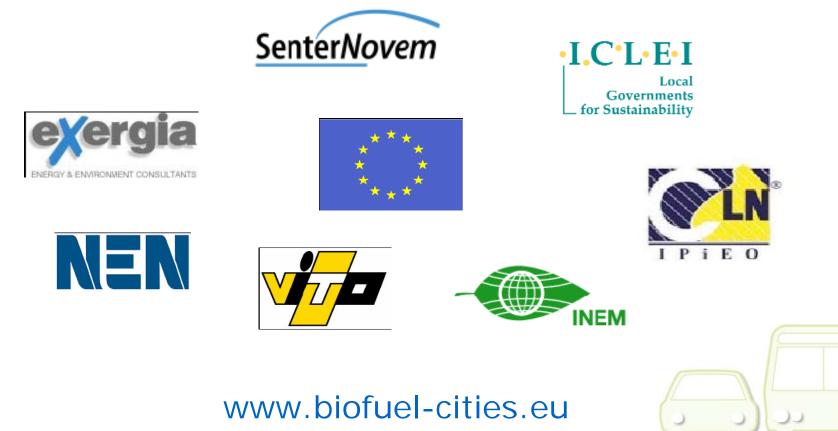
- Local demand
 - Setting clear & ambitious targets
 - LG('s) taking part in the purchasing process
- Market security
 - Long term involvement by LG's
 - National (or even EU) support for local PM's
- Good market conditions for prolonged competitiveness
 - Barriers for development viable market can be overcome by Policy Measures that turn barriers into challenges

Concluding remarks



- The chicken & egg dilemma can be solved by creation of local market for clean(er) fuels and vehicles
- Creative incentives to the private sector & creation of security of demand is required for private investment
- Stakeholders' participation and awareness play a central a role
- The key to success is to create a formula for a win-win solution

The European Partnership is brought to you by..







Project and partners

European project "Biofuel Cities" or CAB-CEP

- Coordinated action project, July 2006 to June 2009
- Funded by the EU Sixth Research Framework Programme under the Activity "Alternative Motor Fuels: Biofuel Cities"
- Seven project partners

Acknowledgement

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